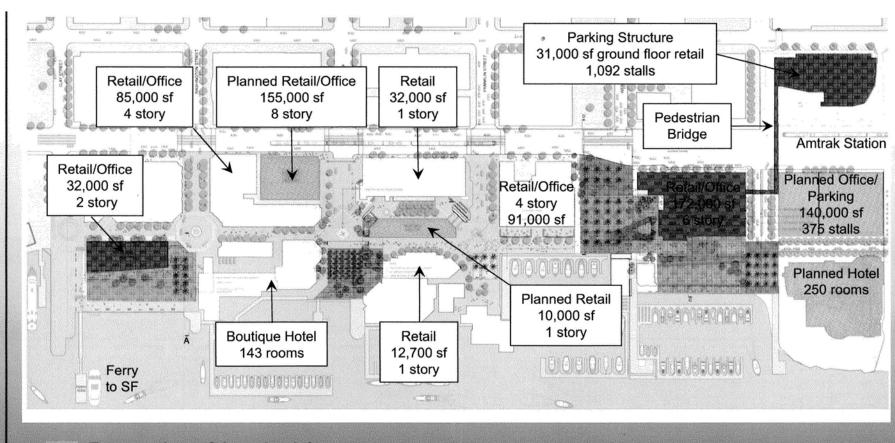
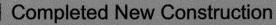


Project Overview



Renovation of Acquired Assets



Completed New Parks/Plazas

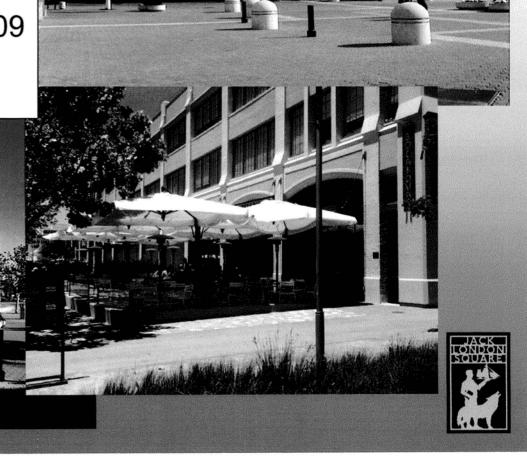
Future New Construction



66 Franklin – Rehabilitation

Project Description

- Complete Façade Restoration
- Seismic Upgrade
- New Sitework & Plaza
- Project completed: April 2006
 Recent Leasing
- Bocanova Opened August 2009
- Miette Opened August 2009
- Sungevity Moved In Feb 2010

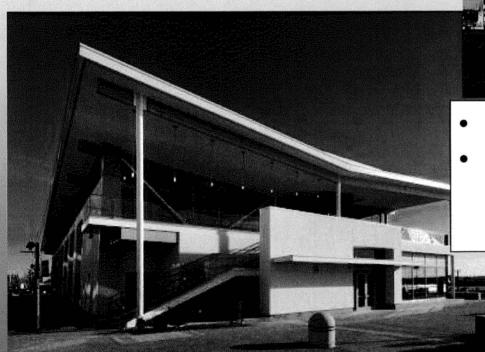


10 Clay Street: Ferry Landing

 32,000 sf: Office, Retail and Restaurants

Grand stair/public observation deck

Waterfront Park and Plaza





- Tenants:
 - The Rogers Family Foundation
 - Cornish & Carey

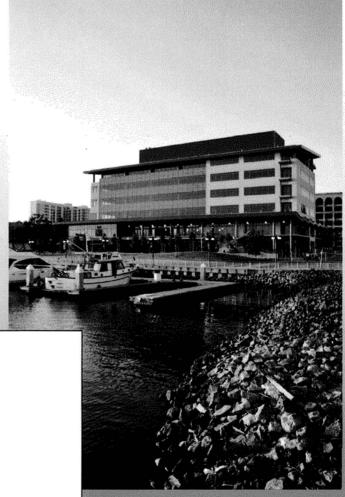


Jack London Market



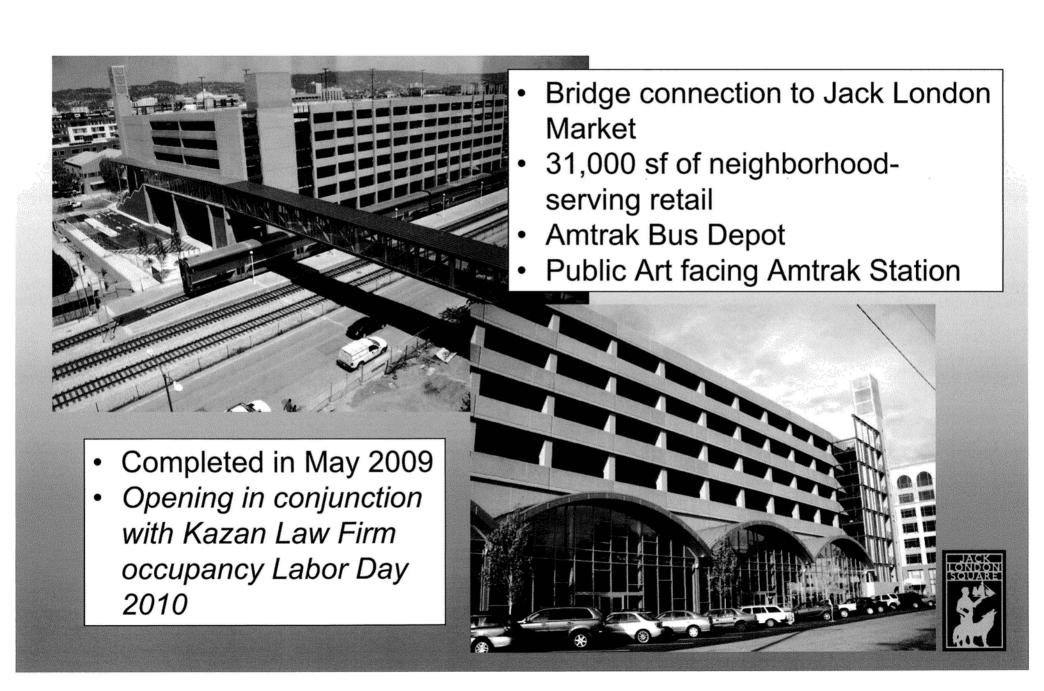


- 4 top floors (110,000 sf) waterfront Class A office space
- Amtrak Bus Depot
- 2 level (62,000 sf) public market
- Shell completed June 2009
- Kazan Law Firm to occupy by Labor Day 2010





Site G: Garage



New Public Spaces



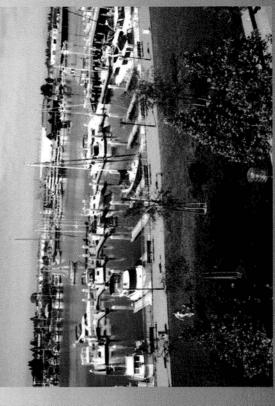
West Green – 17,000 sf Lawn & 10 Canary Island Palms



Jack London Plaza – 34,000 sf Plaza & 20 Canary Island Palm



Foot of Broadway – 6,500 sf Lawn & 25 Washingtonia Palms



East Green – 17,000 sf Lawn

Small/Local Business Utilization Status Summary of Sites C, F-1, G, and 66 Franklin

	Oakland	Port LIA	Port LBA	Port LIA Goal
JLS Project-wide Consultant Use 2002 – Present	29%	36%	38%	35% - In Compliance
Site C Construction Howard S. Wright - Completed February 2008	11%	36%	52%	25% - In Compliance
Site F-1 Construction Howard S. Wright - Completed June 2009	21%	48%	53%	25 % - In Compliance
Site G Construction Pankow Builders - Completed June 2009	39%	37%	59%	25 % - In Compliance
66 Franklin Rehabilitation BBI Construction – Completed July 2006	46%	47%	54%	25 % - In Compliance
Combined Projects	29%	41%	51%	25 % - In Compliance

LIA: Oakland, Alameda, Emeryville, San Leandro

LBA: Alameda & Contra Costa Counties



City Local Employment Program Activities Site C, F1, G and 66 Franklin

- HSW, Pankow & BBI advertised bid opportunity in three local publications
- Registered in LCP Tracker
- Met with City Staff at start of each project
- City staff presented to GC team and subcontractors at kickoff meeting
- Submitted "Job Request and Referral Form" when required to request City assistance to identify Oakland residents in certain trade categories
- Contacted local unions to identify Oakland residents in certain trade categories



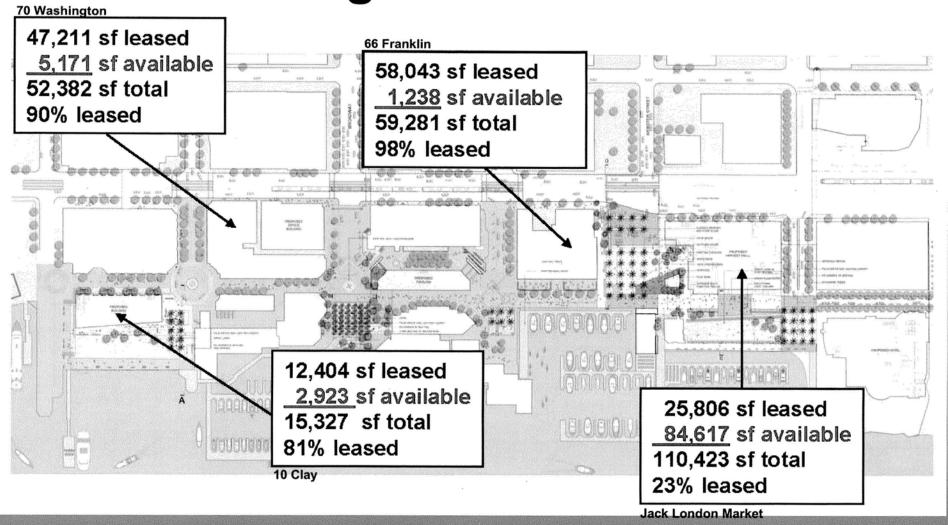
City Local Employment Program Accomplishments Site C, F1, G and 66 Franklin

- All primary subs registered/submitting to LCP Tracker
- HSW, Pankow & BBI hired full-time Oakland residents (apprentice carpenters & laborers)
- Subcontractors (incl. Brayer Electric, Ranker AMG, Rick Slater, Substructure) hired full-time Oakland residents (apprentices and journeymen)

Project	Oakland Hours	Total Hours	Oakland %	
66	16,843	33,621	50.10%	
С	2,758	15,949	17.29%	
F-1	26,410	133,059	19.85%	
G	11,164	64,899	17.20%	
<u>Total</u>	57,174	247,527	23.10%	



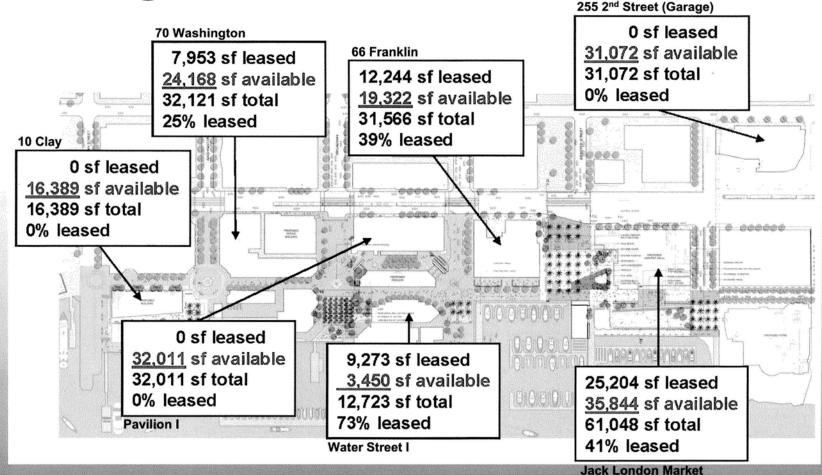
Leasing Status – Office



- Office market is in recovery; existing assets are well-leased and leasing has commenced at JL Market
- 4th floor office lease (25k s.f.) under construction for Kazan Law firm for occupancy by Labor Day
- 19k s.f. solar power tenant, Sungevity, commenced February 2010 at 66 Franklin; (Oakland Innovator Business and SF Biz Times Green Business Award Winner)



Leasing Status – Retail & Restaurant



- Currently in negations on approximately 80k s.f. of retail transactions
- Continue to reconstitute JLS dining district building on existing restaurants and added Bocanova,
 Cocina Poblana and Miss Pearls
- Focusing on completing core Market tenants such as meat, fish, produce, wine, cheese, coffee and bread
- Supplement Market core with key renowned restaurant tenants such as Daniel Patterson and others in negotiation
- Garage (255 Second Street) will open with first office tenant by Labor Day



Marketing & Event Highlights

STRATEGY

Positioning Jack London Square as an invigorating, exciting, event-filled, family-oriented destination.





OBJECTIVES

- Heighten a positive perception
- Create a sense of viability and excitement
- Expand trade area awareness
- Attract a new and broad demographic
- Strengthen and develop ties with the Oakland community
- Maximize awareness thru tenant sales and promotions
- Entice new prospects to join the JLS tenant mix
- Sustain strong relationships with JLS tenants







Marketing & Event Highlights

TACTICS

- Events: Increased number of events from 55 to 85 in 2010,
- Attracting nearly 300,000 attendees annually.

EVENT HIGHLIGHTS

- Eat Real a celebration of "street food" anticipated attendance 100K
- East Bay Express events: A Taste for Artisans, Best of the East Bay
- "Series" Events: Lunchtime Live Concert Series, Waterfront Flicks Outdoor movies, Dancing Under the Stars
- Farmers' Market: Voted "Best Farmers' Market in Oakland"
- Farmers' Market Enhancements: Jump Houses, Free Yoga, Live Music, Nutritional Information, Arts & Crafts for kids
- Special Events: Dog Days of Summer, Oakland Underground Film Festival movies, Boat Shows, The Sweet Shoppe, KGO Craft Beer, Urban Wine Experience, Oakland Indie Awards, Open Studios Art Sale, 4th of July, Tree Lighting

MARKETING HIGHLIGHTS

- Social Media Facebook, Twitter, E-mail blasts
- Website Updates, Newsletters
- On-Line Advertising, BART advertising, Print Advertising, Radio Advertising, Comcast Advertising, Press Releases









